



## SERVICE ORGANIZATION CONTROL REPORTS

Service organizations like yours receive requests from customers for assurance on a number of fronts, including assurance about your systems' controls over financial reporting and the controls you employ to protect the privacy and confidentiality of users' data as well as the security, availability and processing integrity of your systems. Service Organization Control (SOC) reports have become the gold standard for examining, assessing and reporting on these controls and are designed to help service organizations provide the assurance their customers need.

### Why GreerWalker?

As a CPA firm, GreerWalker strictly adheres to AICPA standards for SOC engagements, including a validation process through a peer review of our quality control system. Our audit and attest services, fundamentals of the SOC assessor's skill set, are thoroughly tested and certified through examinations such as the Uniform CPA and Certified Information Systems Auditor exam. Our professionals participate in continuing education, including the AICPA's SOC School, to maintain their licenses and certifications, putting them at the forefront of knowledge and understanding of the issues surrounding service organization controls.

# SERVICES

GreerWalker provides a suite of service offerings that includes SOC 1, SOC 2 and SOC 3 services and, more recently, SOC for Cybersecurity:

## SOC 1 reports

SOC 1 reporting engagements provide user entities with assurance that controls related to outsourced services performed by a service organization are designed properly (Type 1 report) and operating effectively (Type 2 report) relative to the user entities' financial reporting.

## SOC 2 and 3 reports

Designated to address other types of third-party risks outside of financial reporting, SOC 2 and 3 reports provide user organizations with assurance over critical systems and sensitive data used to provide the outsourced services.

Similar to a SOC 1, a Type 1 report covers the design of controls, while a Type 2 report shows the operating effectiveness of the controls. While SOC 2 and SOC 3 reports are similar in scope, a SOC 3 has less detail as it is a general use report that can be freely distributed.

## SOC for Cybersecurity

SOC for Cybersecurity is a market-driven, flexible, and voluntary reporting framework that helps organizations communicate about their cybersecurity risk management programs and the effectiveness of program controls.

## Other Services Offered

- Cybersecurity Services
- Technology Consulting
- IT Project Management Assistance
- PCI Services
- Compliance & Privacy Services
- IT Audit Services

## GreerWalker

GreerWalker is a CPA firm providing tax, assurance, accounting, and advisory services focused exclusively on the needs of privately held middle market companies, owners and individuals. From our offices in North and South Carolina, we provide specialized expertise across a varied spectrum of industries and market segments for a regional, national and international clientele.

Through our investment banking affiliate, GreerWalker Corporate Finance LLC, we also offer exit planning and merger and acquisition services as well as customized wealth planning via our affiliate GreerWalker Wealth Management.

Contact us to find out  
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