



EXIT PLANNING AND INVESTMENT BANKING SERVICES

GreerWalker Corporate Finance LLC uniquely combines comprehensive exit planning with professional investment banking services. Our integrated approach prepares clients for what is often the most significant financial event of their lifetime—the sale or transfer of their privately held business.

Why GreerWalker Corporate Finance?

The successful sale or transfer of a privately held business is much more than a transaction. It is a process that can begin years before an actual exit event. Together with our affiliates GreerWalker LLP and GreerWalker Wealth Management LLC, we employ a holistic, multi-disciplinary approach to exit planning and exit plan implementation. We have helped hundreds of clients create, preserve, and realize the value necessary for achieving their financial and personal goals.

Contact us to find out how we can assist your company.

Gary Parker
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Managing Director
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SERVICES

In addition to the traditional tax and accounting services, we can provide guidance and advice in many business areas, including:

Pre-Transaction

Exit Planning

- Business Valuation
- Tax Planning
- Financial and Retirement Planning
- Estate Planning

Seller

Representation

- Third Party Sales
- Management Buyouts
- Family Ownership Transfers
- ESOPs

GreerWalker LLP

GreerWalker LLP is a CPA firm providing tax, assurance, accounting, and advisory services focused exclusively on the needs of privately held middle market companies, owners and individuals. From our offices in North and South Carolina, we provide specialized expertise across a varied spectrum of industries and market segments for a regional, national and international clientele.

Through our investment banking affiliate, GreerWalker Corporate Finance LLC, we also offer exit planning and merger and acquisition services as well as customized wealth planning via our affiliate GreerWalker Wealth Management LLC.

Buyer


Representation

- Strategic Acquisition Searches
- Valuation and Structure Advisory Services

Capital Raising


- Arranging Debt and Equity
- Growth and Recapitalization

This announcement appears as a matter of record only



Disaster Restoration Services Corp.
Raleigh, NC
Has Been Acquired By
BELFOR
PROPERTY RESTORATION
Birmingham, MI

The undersigned initiated and acted as financial advisor to the Seller in the transaction



GreerWalker
CPAs & Advisors

This announcement appears as a matter of record only




TAHPEEL CIVITICOM, LLC
Charlotte, NC
Has Been Acquired By
A Private Investment Group
Charlotte, NC

The undersigned initiated and acted as financial advisor to the Seller in the transaction




GreerWalker
CPAs & Advisors

This announcement appears as a matter of record only




CUSTOM POLYMERS PET, LLC
Charlotte, NC
Has Obtained
\$22 Million in Debt and Equity Capital
To fund a plant expansion in Athens Alabama

The undersigned initiated and acted as financial advisor to the Seller in the transaction




GreerWalker
CPAs & Advisors

This announcement appears as a matter of record only




TELE PRINTING
Charlotte, NC
Has Been Acquired By
Classic Graphics
Charlotte, NC

The undersigned initiated and acted as financial advisor to the Seller in the transaction




GreerWalker
CPAs & Advisors

This announcement appears as a matter of record only




FORSHAW
Charlotte, NC
Strategic Advisory Engagement

The undersigned initiated and acted as financial advisor to the Seller in the transaction




GreerWalker
CPAs & Advisors

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THE LUCAS GROUP
Monroe, NC
Strategic Advisory Engagement

The undersigned initiated and acted as financial advisor to the Seller in the transaction




GreerWalker
CPAs & Advisors

This announcement appears as a matter of record only



DUO-FAST CAROLINAS
TOOLS - FASTENERS - SERVICE
Charlotte, NC
Has Acquired
A Regional Distributor Of Industrial Fasteners and Tools
Greenville, SC

The undersigned initiated and acted as financial advisor to the Seller in the transaction



GreerWalker
CPAs & Advisors

This announcement appears as a matter of record only



CONCRETE JMW CONTRACTORS
Burlington, NC
Has Been Acquired By
JMW Acquisition Corp.
an affiliate of
Homestead Paving Co.
Naranja, FL

The undersigned initiated and acted as financial advisor to the Seller in the transaction



GreerWalker
CPAs & Advisors

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A Private Investor
Charlotte, NC
Has Acquired



Flat Rock, NC

The undersigned initiated and acted as financial advisor to the Seller in the transaction



GreerWalker
CPAs & Advisors

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